

STRICTLY PRIVATE AND CONFIDENTIAL

29 September 2009

The Board of Directors 1MDB PetroSaudi Limited Kingston Chambers PO Box 173 Road Town, Tortola British Virgin Islands

Dear Sirs,

Loan Agreement dated 25 September 2009 between Petrosaudi Holdings (Cayman) Limited and 1MDB Petrosaudi Limited (the "Loan Agreement")

We refer to the above matter.

Capitalised terms shall have the same meaning as those set out in the Loan Agreement unless specifically provided otherwise.

Pursuant to Clause 4 of the Loan Agreement, we write to demand for the repayment of the Loan and we direct that the Loan be made to the bank account of our affiliate, PetroSaudi International Limited, as described below:

To:

J P Morgan Chase Bank

New York, USA.

Swift Address: CHASUS33 (ABA 021 000 021)

For account of: RBS Coutts Bank Ltd

(COUTCHZZ)

Account no: 544-7-44876

Reference:

For Final Crediting to Account No 11116073

Kindly acknowledge receipt of this letter by signing on the duplicate of this letter and returning the same to us.

Yours faithfully,

Tarek Obaid

Authorised Signatory

Tel: +41 (0) 22 818 6119 | Fax: +41 (0) 22 818 6118 Email: tarek.obaid@petrosaudi.com | Web: www.petrosaudi.com



Date:

ACKNOWLEDGEMENT AND ACCEPTANCE

I, , being a director of 1MDB Petrosaudi Limited, hereby acknowledge receipt of this letter and confirm acceptance of the terms set out in this letter.

Yours faithfully,